



- *The information in this presentation is based on Kikkoman's best knowledge at the time it was prepared.*
- *This presentation does not constitute a promise or guarantee that the company will achieve its numerical targets or necessarily implement the strategies outlined.*
- *In 2001, Kikkoman changed its fiscal year from January – December to April – March. In this presentation, fiscal years up to 2000 run January – December. From 2001 onwards, fiscal years run April – March. Overseas businesses and the Coca-Cola business, however, have December 31 balance dates.*



Topics for This Presentation

I. Fiscal 2003 Themes and Accomplishments

II. Key Themes in Fiscal 2004