

# II-1) Performance in the Six Months Ended September 2009



## Consolidated P/L Results (Compare with Results for Previous Year)

(unit: billions of yen)

	Six months ended September 30, 2009		① Compared with Six months ended September 30,2008			② Translation Difference	③ The Effect of Change in Method for Measuring Inventories	④ Coca-Cola Business	Portion Attributable to Organic Growth ①-②-③-④		
	Amount	%	Amount	YoY	%	Amount	Amount	Amount	Amount	YoY	%
<b>Net sales</b>	<b>143.8</b>	<b>100.0</b>	<b>(60.9)</b>	<b>70.2</b>	<b>—</b>	<b>(8.1)</b>	<b>—</b>	<b>(58.1)</b>	<b>5.3</b>	<b>103.6</b>	<b>—</b>
Cost of sales	82.9	57.6	(42.5)	66.1	(3.7)	(5.3)	(2.5)	(37.5)	2.8	103.2	(0.2)
Selling, general and administrative expenses	48.8	33.9	(20.8)	70.1	(0.1)	(1.9)	—	(19.8)	0.9	101.9	(0.6)
<b>Operating income</b>	<b>12.1</b>	<b>8.4</b>	<b>2.4</b>	<b>125.3</b>	<b>3.7</b>	<b>(0.9)</b>	<b>2.5</b>	<b>(0.7)</b>	<b>1.5</b>	<b>117.1</b>	<b>0.8</b>
Non-operating income	1.5	1.1	(0.9)	63.2	(0.1)	(0.0)	—	(0.2)	(0.6)	72.0	(0.5)
Non-operating expenses	2.7	1.9	(0.2)	93.0	0.5	(0.1)	—	(0.2)	0.1	105.4	0.0
<b>Ordinary income</b>	<b>10.9</b>	<b>7.6</b>	<b>1.8</b>	<b>119.3</b>	<b>3.1</b>	<b>(0.8)</b>	<b>2.5</b>	<b>(0.7)</b>	<b>0.8</b>	<b>109.2</b>	<b>0.3</b>
Extraordinary income	0.0	0.0	(1.0)	4.1	(0.5)	—	—	—	(1.0)	4.1	(0.7)
Extraordinary loss	1.2	0.8	0.6	199.1	0.5	—	—	—	0.6	199.1	0.4
<b>Income before income taxes and minority interests</b>	<b>9.8</b>	<b>6.8</b>	<b>0.2</b>	<b>102.0</b>	<b>2.1</b>	<b>(0.8)</b>	<b>2.5</b>	<b>(0.7)</b>	<b>(0.8)</b>	<b>91.0</b>	<b>(0.7)</b>
Income taxes	3.9	2.7	(0.5)	88.7	0.6	(0.2)	1.0	(0.4)	(0.8)	78.6	(0.6)
Minority interests in income	0.0	0.0	(0.2)	22.3	(0.1)	—	—	(0.2)	(0.0)	81.4	(0.0)
<b>Net income</b>	<b>5.9</b>	<b>4.1</b>	<b>0.9</b>	<b>116.9</b>	<b>1.6</b>	<b>(0.5)</b>	<b>1.5</b>	<b>(0.2)</b>	<b>0.1</b>	<b>101.0</b>	<b>(0.1)</b>
Exchange Rate(¥/US\$)	95.27		(10.09)								
(¥/EURO)	132.73		(28.83)								

## II-2) Performance in the Six Months Ended September 2009



### Compared with Original Forecast

(unit: billions of yen)

	Six months ended September 30, 2009	Original Forecast	Change Increase / Decrease		Translation Difference	Change Increase / Decrease Excluding Translation Difference	
	Amount	Amount	Amount	%	Amount	Amount	%
<b>Net Sales</b>	<b>143.8</b>	<b>137.0</b>	<b>6.8</b>	<b>105.0</b>	<b>4.3</b>	<b>2.4</b>	<b>101.8</b>
<b>Japan</b>	<b>90.6</b>	<b>90.6</b>	<b>0.0</b>	<b>100.0</b>		<b>0.0</b>	<b>100.0</b>
Foods-Manufacturing and sales	78.7	77.3	1.4	101.9		1.4	101.9
Foods-Wholesale	8.7	10.1	(1.4)	86.4		(1.4)	86.4
Others	7.2	7.0	0.2	102.9		0.2	102.9
<b>Overseas</b>	<b>61.1</b>	<b>55.4</b>	<b>5.7</b>	<b>110.3</b>	<b>4.4</b>	<b>1.3</b>	<b>102.4</b>
Eliminations	(8.0)	(9.0)	1.0		(0.0)	1.1	
<b>Operating Income</b>	<b>12.1</b>	<b>9.9</b>	<b>2.2</b>	<b>122.4</b>	<b>0.5</b>	<b>1.8</b>	<b>117.9</b>
<b>Japan</b>	<b>5.8</b>	<b>4.1</b>	<b>1.7</b>	<b>142.5</b>		<b>1.7</b>	<b>142.5</b>
Foods-Manufacturing and sales	4.9	3.2	1.7	154.3		1.7	154.3
Foods-Wholesale	0.4	0.4	(0.0)	95.3		(0.0)	95.3
Others	0.5	0.5	0.0	103.9		0.0	103.9
<b>Overseas</b>	<b>6.4</b>	<b>5.9</b>	<b>0.6</b>	<b>109.9</b>	<b>0.5</b>	<b>0.1</b>	<b>102.1</b>
<b>Net Income</b>	<b>5.9</b>	<b>4.2</b>	<b>1.7</b>	<b>140.3</b>	<b>0.3</b>	<b>1.4</b>	<b>133.6</b>
Exchange Rate (¥/US\$)	95.27	90.00	5.27				
(¥/EURO)	132.73	120.00	12.73				