

III-1) Forecast for Fiscal 2010



Compared with Fiscal 2009 Actual

(unit: billions of yen)

	Fiscal 2010 Forecast	Fiscal 2009 Actual	Change Increase / Decrease		Translation Difference	Change Increase / Decrease Excluding Translation Difference	
	Amount	Amount	Amount	%	Amount	Amount	%
Net sales	286.0	288.8	(2.8)	99.0	(13.3)	10.5	103.6
Japan	163.0	159.0	4.0	102.5		4.0	102.5
Foods-Manufacturing and sales	155.5	151.4	4.1	102.7		4.1	102.7
Other	18.1	18.1	0.0	100.0		0.0	100.0
Eliminations	(10.6)	(10.6)	(0.0)	—		(0.0)	—
Overseas	125.0	131.8	(6.8)	94.8	(13.3)	6.5	104.9
Eliminations and Corporate	(2.0)	(2.0)	(0.0)	—		(0.0)	—
Operating Income	20.3	17.9	2.4	113.1	(1.4)	3.8	121.2
Japan	8.0	4.9	3.1	163.8		3.1	163.8
Foods-Manufacturing and sales	7.1	4.1	3.0	174.6		3.0	174.6
Other	0.9	0.8	0.1	111.0		0.1	111.0
Overseas	12.3	13.1	(0.8)	93.9	(1.4)	0.6	104.9
Eliminations and Corporate	—	(0.0)	0.0	—	—	0.0	—
Net Income	80.0	2.4	5.6	337.5	(0.7)	6.4	369.0
Exchange Rate (¥/US\$)	90.00	100.62	(10.62)	89.4			
(¥/EURO)	128.00	144.43	(16.43)	88.6			

- Notes) 1. Fiscal 2009 figures do not include results for Coca-Cola operations.
2. Segments have been changed since the third quarter of fiscal 2010.

III-2) Forecast for Fiscal 2010

Compared with the Original Forecast

(unit: billions of yen)

	Fiscal 2010 Forecast		Compared with Original Forecast			Translation Difference	Change Increase / Decrease Excluding Translation Difference		
	Amount	%	Amount	YoY	%		Amount	YoY	%
Net Sales	286.0	100.0	4.0	101.4	0.0	3.7	0.3	100.1	0.0
Operating Income	20.3	7.1	1.5	108.0	0.4	0.3	1.2	106.1	0.4
Income before income taxes and minority interests	140.0	4.9	(0.8)	94.6	(0.4)	0.2	(1.0)	93.1	(0.4)
Net Income	80.0	2.8	(1.0)	88.9	(0.4)	0.2	(1.2)	87.2	(0.4)
Exchange Rate (¥/US\$)	90.00		0.00						
(¥/EURO)	128.00		8.00						