

Press Release

Company : Kikkoman Corporation
Representative : Noriaki Horikiri
President and Chief Executive Officer
Stock Code : 2801
Stock Exchange : Tokyo, 1st Section
For Inquiries to : Kazuki Usui
Corporate Officer,
Corporate Communication
Department
TEL : +81-3-5521-5811

Kikkoman Announces the Result of Acquisition by the Company of its Own Shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)

With regard to the acquisition by Kikkoman Corporation (“the Company”) of its own shares as publically disclosed on November 26, 2015, the Company has conducted the purchase thereof, as follows.

1. Reason for the acquisition of its own shares

To promote an expeditious financial strategy according to changes in the business environment

2. Details of the acquisition

- (1) Class of shares acquired : Common shares of the Company
- (2) Total number of shares acquired : 1,500,000 shares
- (3) Acquisition price : 4,075 yen per share
- (4) Aggregate amount of acquisition price : 6,112,500,000 yen
- (5) Date of acquisition : November 27, 2015
- (6) Method of acquisition : Purchase through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) on the Tokyo Stock Exchange

For Reference:

Details of the resolution adopted for the acquisition by the Company of its own shares (publically disclosed on November 26, 2015)

- (1) Class of shares to be acquired : Common shares of the Company
- (2) Total number of shares to be acquired : Up to 3,000,000 shares
(Equivalent to 1.53% of the number of outstanding shares
(excluding treasury shares))
- (3) Aggregate amount of acquisition price : Up to 10,000,000,000 yen
- (4) Acquisition period : From November 27, 2015 to January 29, 2016

(5) Developments : (As of November 27, 2015)

- Total number of shares acquired: 1,500,000 shares
- Aggregate amount of acquisition price: 6,112,500,000 yen

(Note) The Company, on November 26, 2015, resolved to purchase its own shares through (i) Off-Auction Own Share Repurchase Trading (ToSTNeT-3) on the Tokyo Stock Exchange and (ii) Auction Share Trading on the Tokyo Stock Exchange. As the total number of shares acquired and the aggregate amount of acquisition price of the shares acquired through the above-mentioned transactions have not reached the previously-set acquisition limit regarding own shares, the Company will continue to purchase its own shares during the Acquisition period, through one or both of the above-mentioned methods, up to the remaining balance of the acquisition limit regarding own shares.

This notice is published in order to publicly announce the Company's acquisition of its own shares and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan.